

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

In re:

IMAGE TRENDS INC.,

Debtor.

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Case No. 14-11583

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE, that Astral Images Corporation, a creditor and party-in-interest, hereby appears in the above-captioned matter by its counsel Sheppard Mullin Richter & Hampton LLP, and requests, pursuant to sections 102(1), 342 and 1109(b) of title 11 of the United States Code (the "**Bankruptcy Code**") and Rules 2002, 3017, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), that any and all notices given or required to be given in this case and all papers served or required to be served in this case, be delivered and served upon the following:

Sheppard Mullin Richter & Hampton LLP
Attn: Edward H. Tillinghast, III, Esq.
Blanka K. Wolfe, Esq.
30 Rockefeller Plaza
New York, New York 10112
Tel: 212-653-8700
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PLEASE TAKE FURTHER NOTICE, that pursuant to section 1109(b) of the Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, messenger, overnight mail (e.g., Federal Express), telephone, telegram, facsimile or otherwise, which

may affect or seek to affect in any way any of Astral Images Corporation's rights or interests, including, without limitation, any disclosure statements and plans filed under chapter 11 of the Bankruptcy Code, and any other documents with respect to the Debtor's property or proceeds thereof in which the Debtor may claim an interest, as filed in this bankruptcy case. *The undersigned also requests that the above referenced names and corresponding addresses be added to the mailing matrix for the Debtor in this bankruptcy case.*

PLEASE TAKE FURTHER NOTICE, that neither this Notice of Appearance and Request for Service of Papers (the "**Notice**"), nor any other appearances, pleadings, proofs of claim, claims, or suits filed by Astral Images Corporation shall constitute a waiver of (i) the right to have final orders in non-core matters entered only after de novo review by a District Judge, (ii) the right to trial by jury in any case, controversy or proceeding, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) any objection to the jurisdiction of this Bankruptcy Court for any purpose other than with respect to this Notice, (v) an election of remedy, or (vi) any other rights, claims, actions, defenses, setoffs or recoupments as appropriate, in law or in equity, under any agreements, all of which right, claims, actions, defenses, setoffs and recoupments are expressly reserved.

Dated: January 22, 2015
New York, New York

SHEPPARD MULLIN RICHTER & HAMPTON LLP

By: /s/ Edward H. Tillinghast, III
Edward H. Tillinghast, III, Esq.
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Counsel for Astral Images Corporation

CERTIFICATE OF SERVICE

I hereby certify that I have served or caused to be served a true and correct copy of this Motion upon each attorney of record in this case and the U.S. Trustee assigned to the above-referenced case by first class mail or ECF notice on January 22 2015.

By: /s/ Edward H. Tillinghast, III

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SERVICE LIST

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Government Entities

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California Franchise Tax Board
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Sacramento, CA 94257-0501

Internal Revenue Service
Centralized Insolvency Operations
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Philadelphia, PA 19101-7346

State of Texas Franchise Tax
Central Services Building
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Texas Emerging Technology Fund
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Austin, TX 78711

Travis Central Appraisal District
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